

Contributing companies (2023)	
ALCON	Avizor
Bausch & Lomb	CooperVision
Johnson & Johnson Vision Care	mark'ennovy
Menicon (Europe)	

Table 1: Contributing companies (2023)

Country / Region	Abbreviation*
Belgium & Luxembourg	BE-LU
Denmark	DK
France	FR
Germany	DE
Italy	IT
Netherlands	NL
Norway	NO
Spain	ES
Sweden	SE
Switzerland	CH
United Kingdom & Ireland	UK-IE

Table 2: Markets assessed (eleven),
*abbreviations based on Internet top level domains

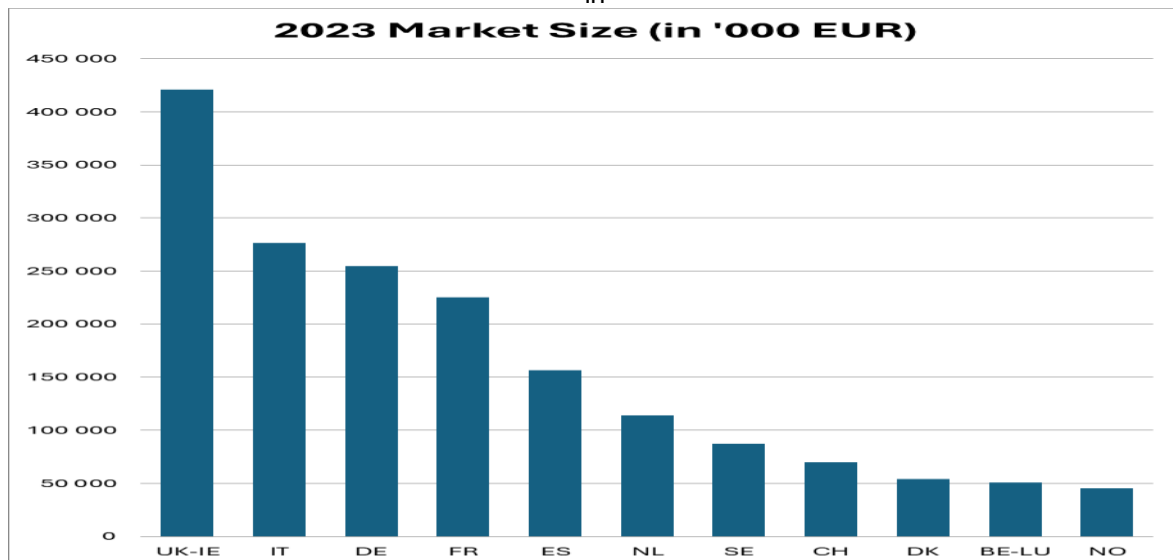
Country / Region	Abbreviation*
Austria	AT
Bulgaria	BG
Croatia	HR
Czech Republic	CZ
Egypt	EG
Finland	FI
Greece	GR
Hungary	HU
Israel	IL
Kingdom of Saudi Arabia	SA
Kuwait	KW
Poland	PL
Portugal	PT
Romania	RO
Slovakia	SK
Slovenia	SI
South Africa	ZA
Turkey	TR
United Arab Emirates	AE

Table 3: Markets collected in 2023, but not assessed in this report -
*abbreviations based on Internet top level domains

Country	MPS / H ₂ O ₂	Change %
BE-LU	3.66	21.3%
CH	0,87	-14,5%
DE	1,40	-5,2%
DK		
ES		
FR	3,57	-7.1%
IT	3,03	-20.9%
NL	2,52	3.5%
NO	8,00	-34.8%
SE	8.74	-58.8%
UK-IE	5,10	-12,4%

Table 4: Size of the 2023 MPS segment versus the HP one by country (decline means HP gained share, positive change indicates MPS gained share)

Figure 1: Contact Lens Market (Value) in



the 11 assessed markets.

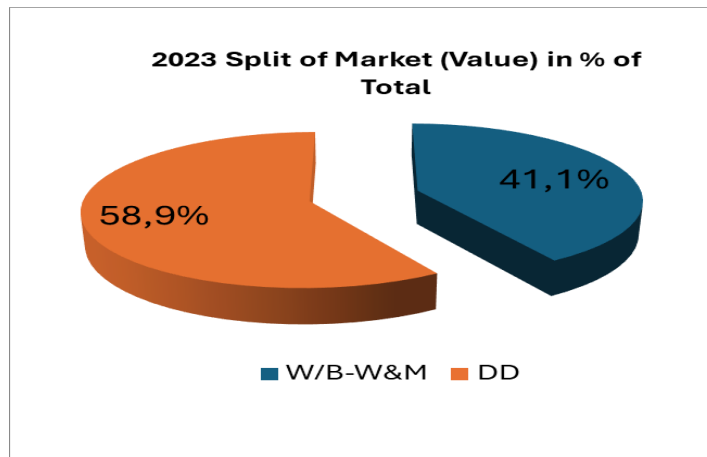


Figure 2: Split of Market (all 32 collected, value, in %) 2023

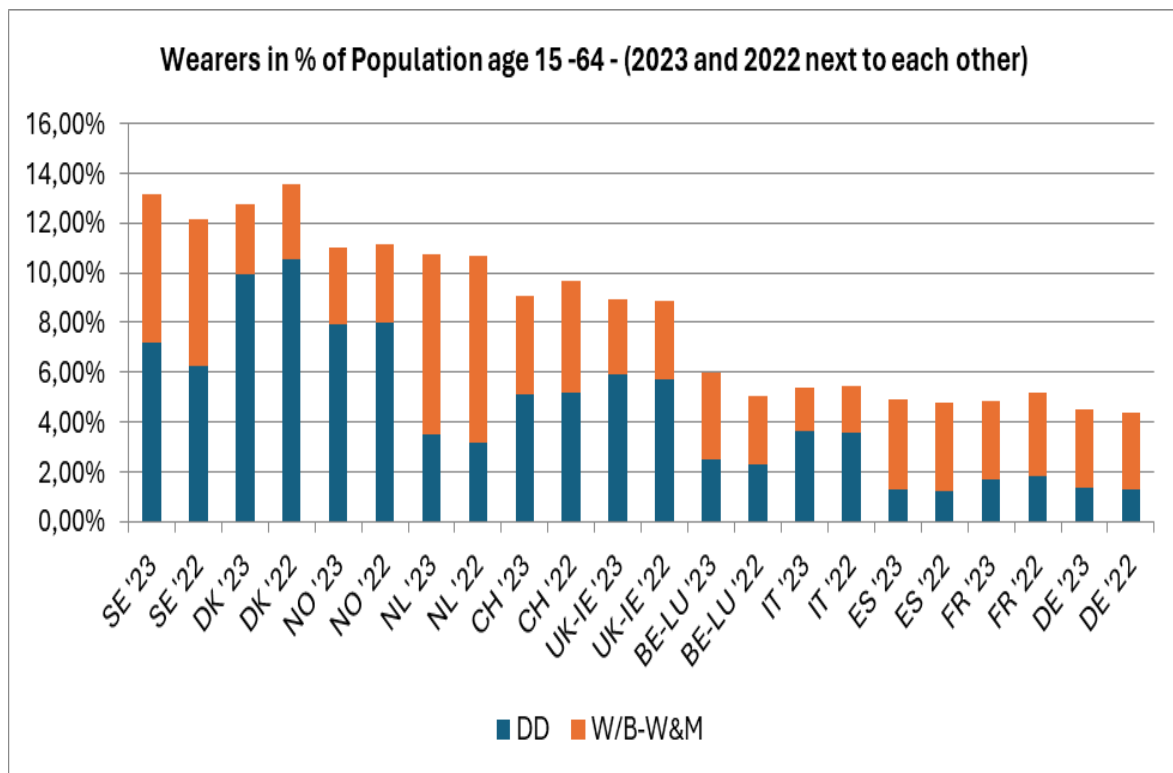


Figure 3: DD-W/B&M-CS wearers in population 15 - 64 years of age 2023 vs. 2022 (for values of 2023 see also table 5)

Soft lens wearer base values for each country or region assessed, presented by lens category and in total (with comparison to 2020). Penetration expressed as % of total population of 15 to 64 years of age.

Country / Region	Daily disposable (DD)	Weekly/Bi-weekly (W/B-W&M)	All types (Total)	Change from 2022 for Total
SE	7,19%	2,95%	13,15%	8,55%
DK	9,96%	6,00%	12,78%	-5,54%
NO	7,93%	3,10%	10,99%	-1,20%
NL	3,49%	7,50%	10,75%	0,88%
CH	5,10%	4,49%	9,09%	-5,92%
UK-IE	5,94%	3,24%	8,93%	0,51%
BE-LU	2,48%	1,82%	6,00%	19,17%
IT	3,63%	3,27%	5,41%	-0,22%
ES	1,26%	2,73%	4,87%	2,69%
FR	1,71%	3,50%	4,81%	-6,58%
DE	1,34%	3,08%	4,49%	3,09%
Total 11	3,18%	3,28%	6,41%	0,48%
Total 30	1,67%	2,13%	3,90%	4,76%

Table 5: Wearer Penetration by segment for population 15 - 64 years of age, 2023

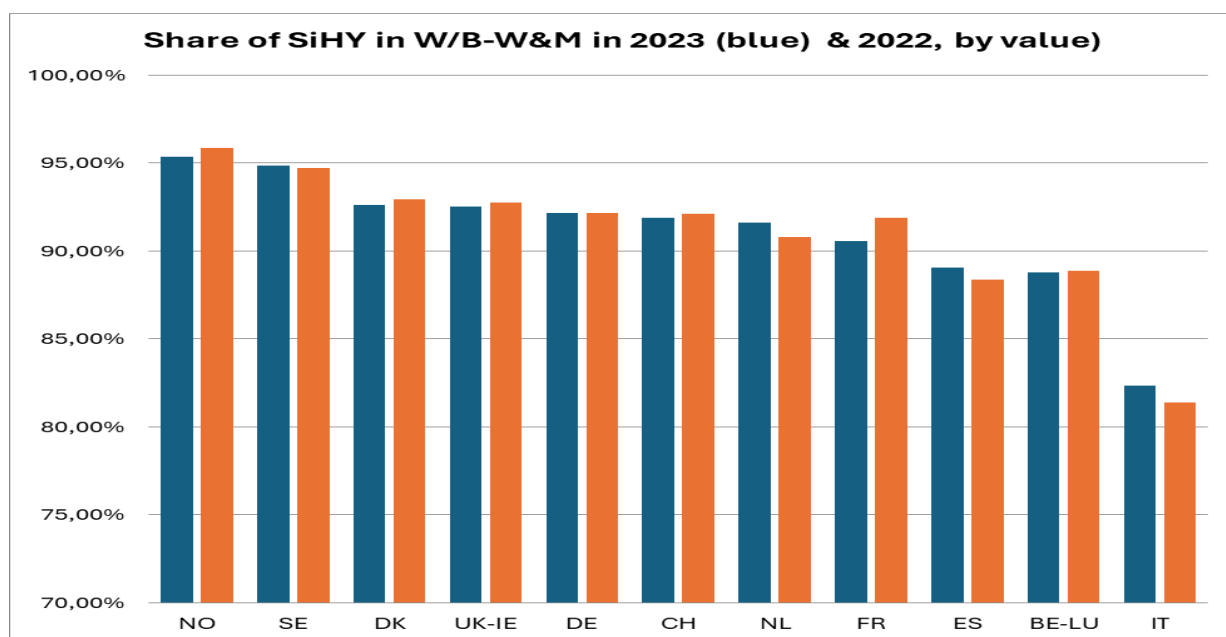


Figure 4: Silicone-Hydrogels as % of W/B-W&M 2023 vs. 2022 - value

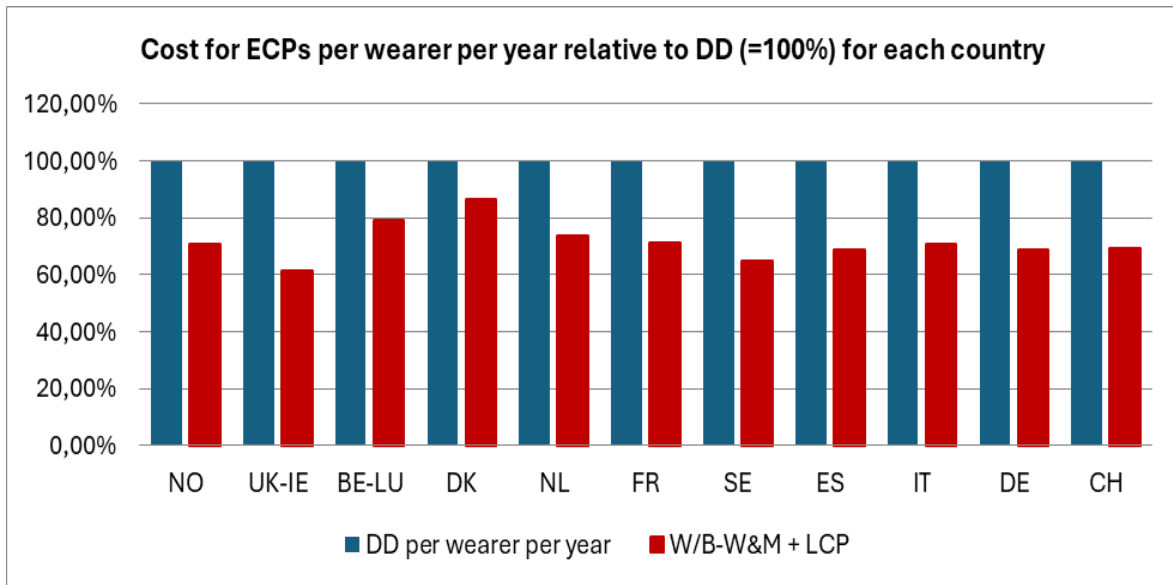


Figure 5: Comparison of the 2023 yearly cost of the different systems to the ECP, relative to DD (350 lenses a year), per country, lenses plus care (limited data) for W/B-W&M.